

NEW PATIENT INTAKE FORM

NAME		TODAY'S DATE	
ADDRESS		DATE OF BIRTH	GENDER: M F
		MARITAL STATUS	
HOME PHONE		CELL PHONE	
E-MAIL		EMERGENCY CONTACT	NAME: PHONE #:
REFERRED BY:		Reason for Visit Today:	
Have you had Acupuncture before?	Y N	Used Chinese Herbal Medicine before?	Y N
How long have you had this condition?		Is it getting worse?	What conditions make it either better or worse (please list): BETTER: WORSE:
Are you under a physician's care?	Y N	If yes, for what	
Physicians Name and Phone Number:		Please list other concurrent therapies:	

FAMILY MEDICAL HISTORY

Allergies (list)

- Arteriosclerosis
- Asthma
- Alcoholism
- Cancer: _____
- Depression
- Diabetes – Type _____

- Heart Disease
- High Blood Pressure
- Seizures
- Stroke

YOUR PAST MEDICAL HISTORY (Please check any of the following conditions you have or if in the past if they were a significant part of your medical history)

- AIDs/HIV
- Alcoholism
- Allergies
- Appendicitis
- Arteriosclerosis
- Asthma
- Birth Trauma (your own)
- Cancer
- Chicken Pox
- Diabetes – Type _____
- Emphysema
- Epilepsy
- Goiter
- Gout
- Heart Disease
- Hepatitis – Type _____

- Herpes – Type _____
- High Blood Pressure
- Measles
- Multiple Sclerosis
- Mumps
- Pacemaker – Date: _____
- Pleurisy
- Pneumonia
- Polio
- Rheumatic Fever
- Scarlet Fever
- Seizures
- Stroke
- Surgery (list) _____

- Thyroid Disorder
- Major Trauma (list) _____
- Tuberculosis
- Typhoid Fever
- Ulcers
- Venereal Disease
- Whooping Cough
- Other (Specify) _____

YOUR DIET (Please check all that apply)

- Low Appetite
- High Appetite
- Coffee / Tea
- Soft Drinks / Fruit Juices
- Low Protein Intake
- High Protein Intake
- Artificial Sweeteners
- Sugar
- Salty Foods
- Glasses of Water per Day: _____

Vitamins/Supplements (past 2 months): _____

 Pharmaceuticals (past 2 months): _____

YOUR LIFESTYLE (Please check all that apply)

- Alcohol
- Tobacco
- Marijuana
- Other Drugs
- High Stress
- Occupational Hazards
- Regular Exercise
- Type: _____ Frequency: _____
- Type: _____ Frequency: _____

GENERAL SYMPTOMS (Please check all that apply)

- Poor Appetite
- Heavy Appetite
- Strongly like cold drinks
- Strongly like hot drinks
- Recent weight loss/gain
- Poor sleep
- Heavy sleep
- Dream disturbed sleep
- Fatigue
- Lack of Strength
- Bodily heaviness
- Cold hands / feet
- Poor circulation
- Shortness of breath
- Fever
- Chills
- Night sweats
- Perspire easily
- Muscle cramps
- Vertigo / Dizziness
- Bleed or bruise easily
- Peculiar taste in mouth (describe) _____
- Other Symptoms: _____

HEAD, EYES, NOSE, THROAT (Please check all that apply)

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> Glasses (Age: _____) | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Excessive saliva | <input type="checkbox"/> Poor hearing |
| <input type="checkbox"/> Eye strain | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Sinus problems | <input type="checkbox"/> Earaches |
| <input type="checkbox"/> Eye pain | <input type="checkbox"/> Teeth problems | <input type="checkbox"/> Excessive phlegm | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Red eye | <input type="checkbox"/> Shortness of breath | Color: _____ | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Itchy eyes | <input type="checkbox"/> Grinding teeth | <input type="checkbox"/> Recurrent sore throat | <input type="checkbox"/> Concussions |
| <input type="checkbox"/> Spots in eyes | <input type="checkbox"/> TMJ | <input type="checkbox"/> Swollen glands | <input type="checkbox"/> Other head or neck problems |
| <input type="checkbox"/> Poor vision | <input type="checkbox"/> Facial pain | <input type="checkbox"/> Lumps in throat | _____ |
| <input type="checkbox"/> Blurred vision | <input type="checkbox"/> Gum problems | <input type="checkbox"/> Enlarged thyroid | _____ |
| <input type="checkbox"/> Night blindness | <input type="checkbox"/> Sores on lips or tongue | <input type="checkbox"/> Nosebleeds | _____ |
| <input type="checkbox"/> Myopia or Presbyopia | <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Ringing in ears | _____ |

RESPIRATORY (Please check all that apply)

- | | | |
|---|--|---|
| <input type="checkbox"/> Difficulty breathing when lying down | <input type="checkbox"/> Wet cough | <input type="checkbox"/> Other respiratory problems |
| <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Thick phlegm | _____ |
| <input type="checkbox"/> Tight chest | <input type="checkbox"/> Thin phlegm | _____ |
| <input type="checkbox"/> Asthma / Wheezing | <input type="checkbox"/> Cloudy or dark phlegm | _____ |
| <input type="checkbox"/> Difficulty inhaling / exhaling | <input type="checkbox"/> Coughing up blood | _____ |
| <input type="checkbox"/> Dry cough | <input type="checkbox"/> Pneumonia | _____ |

CARDIOVASCULAR (Please check all that apply)

- | | | |
|--|---|--|
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Low blood pressure | <input type="checkbox"/> Tachycardia | <input type="checkbox"/> Other cardiovascular problems |
| <input type="checkbox"/> Blood clots | <input type="checkbox"/> Heart palpitations | _____ |
| <input type="checkbox"/> Fainting | <input type="checkbox"/> Phlebitis | _____ |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Irregular heartbeat | _____ |

GASTROINTESTINAL (Please check all that apply)

- | | | | |
|---|---|--|------------------------|
| <input type="checkbox"/> Nausea / Vomiting | <input type="checkbox"/> Constipation | <input type="checkbox"/> Burning anus | <u>Bowel Movements</u> |
| <input type="checkbox"/> Acid regurgitation | <input type="checkbox"/> Black stools | <input type="checkbox"/> Rectal pain | Frequency: _____ |
| <input type="checkbox"/> Gas | <input type="checkbox"/> Bloody stools | <input type="checkbox"/> Anal fissures | Color: _____ |
| <input type="checkbox"/> Hiccups | <input type="checkbox"/> Mucus in stools | <input type="checkbox"/> Laxative use | Firm / Loose: _____ |
| <input type="checkbox"/> Bloating | <input type="checkbox"/> Hemorrhoids | What kind: _____ | Odor: _____ |
| <input type="checkbox"/> Bad breath | <input type="checkbox"/> Itchy anus | Frequency: _____ | |
| <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Intestinal pain / cramping | | |

MUSCULOSKELATAL (Please check all that apply)

- | | | |
|---|--|--|
| <input type="checkbox"/> Neck / Shoulder pain | <input type="checkbox"/> Joint pain | <u>Other problems:</u> (please describe) |
| <input type="checkbox"/> Muscle pain | <input type="checkbox"/> Rib pain | _____ |
| <input type="checkbox"/> Upper back pain | <input type="checkbox"/> Limited range of motion | _____ |
| <input type="checkbox"/> Lower back pain | <input type="checkbox"/> Limited use | _____ |

SKIN & HAIR (Please check all that apply)

- | | | | |
|--------------------------------------|--------------------------------------|--|--|
| <input type="checkbox"/> Rashes | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Hair loss | <u>Other hair or skin problems:</u> (describe) |
| <input type="checkbox"/> Hives | <input type="checkbox"/> Acne | <input type="checkbox"/> Change in hair / skin texture | _____ |
| <input type="checkbox"/> Ulcerations | <input type="checkbox"/> Dandruff | <input type="checkbox"/> Fungal infections | _____ |
| <input type="checkbox"/> Eczema | <input type="checkbox"/> Itchy scalp | | _____ |

NEUROPSYCHOLOGICAL (Please check all that apply)

- | | | | |
|--------------------------------------|--|---|--------------------------------|
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Depression | <input type="checkbox"/> Abuse survivor | <u>Other:</u> (please specify) |
| <input type="checkbox"/> Numbness | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Considered/Attempted suicide | _____ |
| <input type="checkbox"/> Tics | <input type="checkbox"/> Irritability | <input type="checkbox"/> Seeing a therapist | _____ |
| <input type="checkbox"/> Poor memory | <input type="checkbox"/> Easily stressed | | _____ |

GENITOURINARY (Please check all that apply)

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> Pain when urinating | <input type="checkbox"/> Unable to hold urine | <input type="checkbox"/> Wake to urinate | <input type="checkbox"/> Premature ejaculation |
| <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Incomplete urination | <input type="checkbox"/> Increased libido | <input type="checkbox"/> Nocturnal emission |
| <input type="checkbox"/> Urgent urination | <input type="checkbox"/> Venereal disease | <input type="checkbox"/> Decreased libido | |
| <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Bedwetting | <input type="checkbox"/> Kidney stone | |

GYNECOLOGY (Please check all that apply)

- | | | |
|--|--|-------------------------------|
| <input type="checkbox"/> Age menses began: _____ | <input type="checkbox"/> Vaginal discharge | # Pregnancies: _____ |
| <input type="checkbox"/> Length of cycle: _____ | Color: _____ | # Live births: _____ |
| <input type="checkbox"/> Duration of flow: _____ | <input type="checkbox"/> Vaginal sores | # Premature births: _____ |
| <input type="checkbox"/> Irregular periods | <input type="checkbox"/> Vaginal odor | Age at menopause: _____ |
| <input type="checkbox"/> Painful periods | <input type="checkbox"/> Clots | Date of last PAP: _____ |
| <input type="checkbox"/> PMS | <input type="checkbox"/> Breast lumps | Date last period began: _____ |

OTHER:

WELCOME TO THRIVE!

We are so glad you chose to include us on your journey to wellness and well-being. Here are a few guidelines for our office:

PROMPTNESS: Please arrive 10 minutes prior to your scheduled appointment. Late arrivals will receive the time remaining in that scheduled hour for treatment.

CANCELLATION POLICY: A 24-hour cancellation notice is required. Listed below is our schedule of fees for cancellations:

24+ hour notice cancellation	No charge
Less than 24 hour notice	\$20.00
Less than 2 hour notice	Full Appointment Fee
Missed appointments	Full Appointment Fee

CELL PHONES: To ensure a peaceful experience for all in the office, please silence your phones while in the building.

PAYMENT: Patients are responsible for payment at the time of treatment (this includes any cost not covered by insurance).

RETURNED CHECKS: Patients will be charged \$25.00 for any returned checks.

We at **THRIVE** are committed to providing you with expert medical care, in a safe, comfortable, and relaxing environment. Please let us know of any suggestions you have to make your experience more enjoyable.

I have read, and understand the above policies:

PATIENT SIGNATURE

DATE

PATIENT NAME:

ARBITRATION AGREEMENT

Article 1: Agreement to Arbitrate: It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by state and federal law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

Article 2: All Claims Must be Arbitrated: It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers or preceptorship interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages.

Article 3: Procedures and Applicable Law: A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit.

Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

The parties agree that provisions of state and federal law, where applicable, establishing the right to introduce evidence of any amount payable as a benefit to the patient to the maximum extent permitted by law, limiting the right to recover non-economic losses, and the right to have a judgment for future damages conformed to periodic payments, shall apply to disputes within this Arbitration Agreement. The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

Article 4: General Provision: All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

Article 5: Revocation: This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and if not revoked will govern all professional services received by the patient and all other disputes between the parties.

Article 6: Retroactive Effect: If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment) patient should initial here. _____. Effective as the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.

PATIENT SIGNATURE	X	(Date)
(Or Patient Representative)		(Indicate relationship if signing for patient)
OFFICE SIGNATURE	X	(Date)

ALSO SIGN THE INFORMED CONSENT ON REVERSE SIDE

ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist named below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may be an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, and I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

(Date)

PATIENT SIGNATURE

X

(Or Patient Representative)

(Indicate relationship if signing for patient)

ALSO SIGN THE ARBITRATION AGREEMENT ON REVERSE SIDE